

Auction Terms of the Government Bonds No. 248 M

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000024683 |
| Name of bonds | Government Bonds 248 |
| Maturity | 7 February 2028 |
| Nominal value | EUR 1.00 |
| Coupon rate | fix, 3.000% p.a. |
| Accrued interest | EUR 0.006082 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 22 April 2026 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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| Auction date | 20 April 2026 |
| Date of issuance (settlement) | 22 April 2026 |
| Type of issuance | competitive American auction |
| Issue price | unlimited |
| Deadline time (CEST) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION

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| Auction date | 21 April 2026 |
| Date of issuance (settlement) | 22 April 2026 |
| Type of issuance | non-competitive auction |
| Issue price | the accepted price from the competitive part of the auction |
| Coefficient value for the maximum bid | 20% |
| Deadline time (CEST) | 11:00 a.m. |

Another information:

Rules

Terms and Conditions of the GB 248

